

ONSHORE INFRASTRUCTURE NEEDS FOR NATURAL GAS ENERGY DEVELOPMENT



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Gulf of Mexico Natural Gas Supply



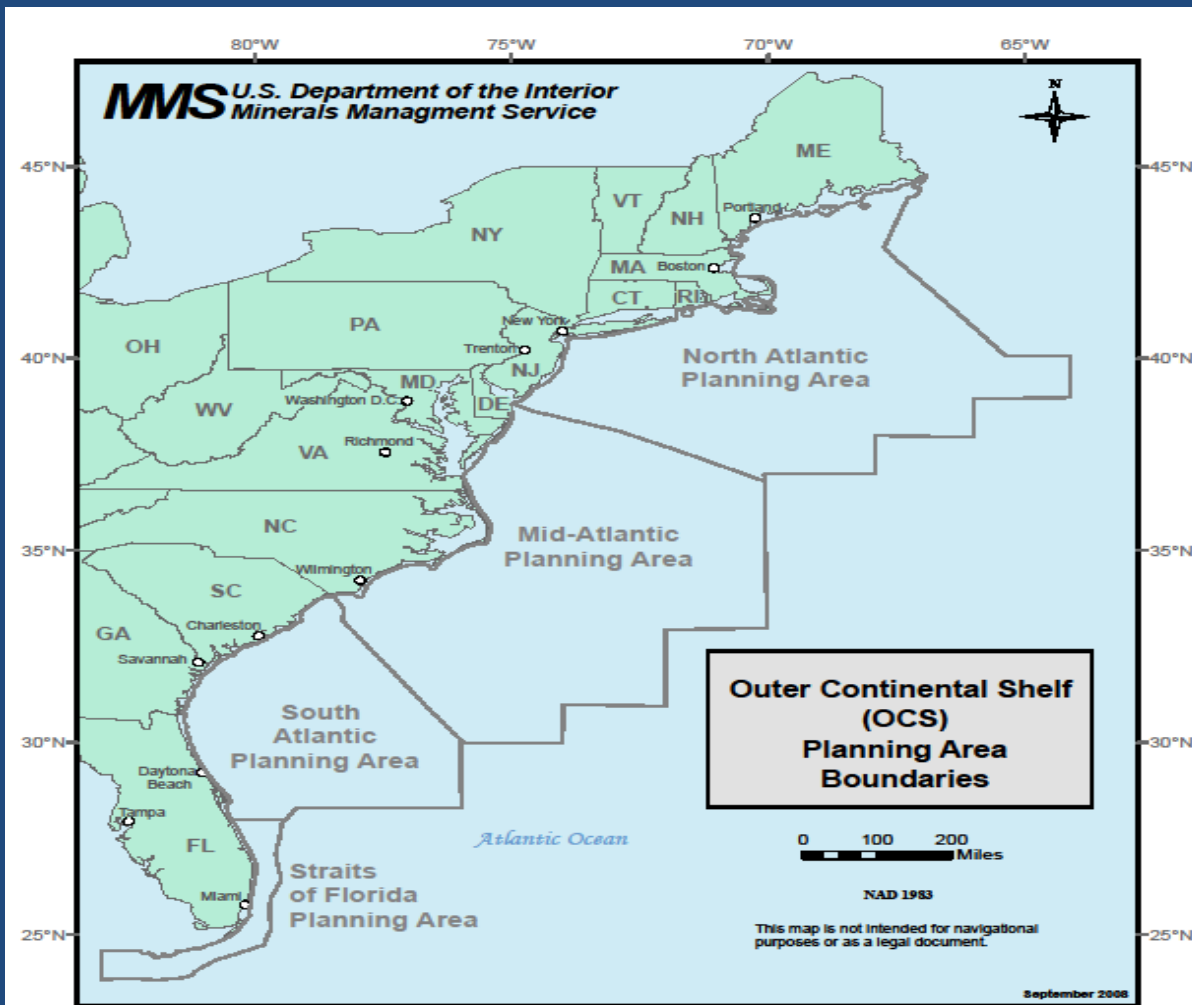
Offshore Exploration Timeline of Events

- ▣ **1982**
 - Congress enacts legislative Offshore Drilling Moratorium

- ▣ **2008**
 - March - President George W. Bush rescinds offshore drilling executive moratoria.
 - October - Congress allows the 26-year-old offshore drilling moratorium to expire.
 - December – MMS initiates development of new 5-year lease plan (2010-2015)

- ▣ **2009**
 - MMS issues draft proposed plan (2010 – 2015)
 - 31 lease sales including the South Atlantic Region

Atlantic Coast Planning Areas



2010-2015 Draft Plan (MMS)

Current status of the 5-step process



1. Solicit Comments



2. Draft Proposed Program Published

3. Proposed Program Draft Environmental Impact Statement (EIS) Published

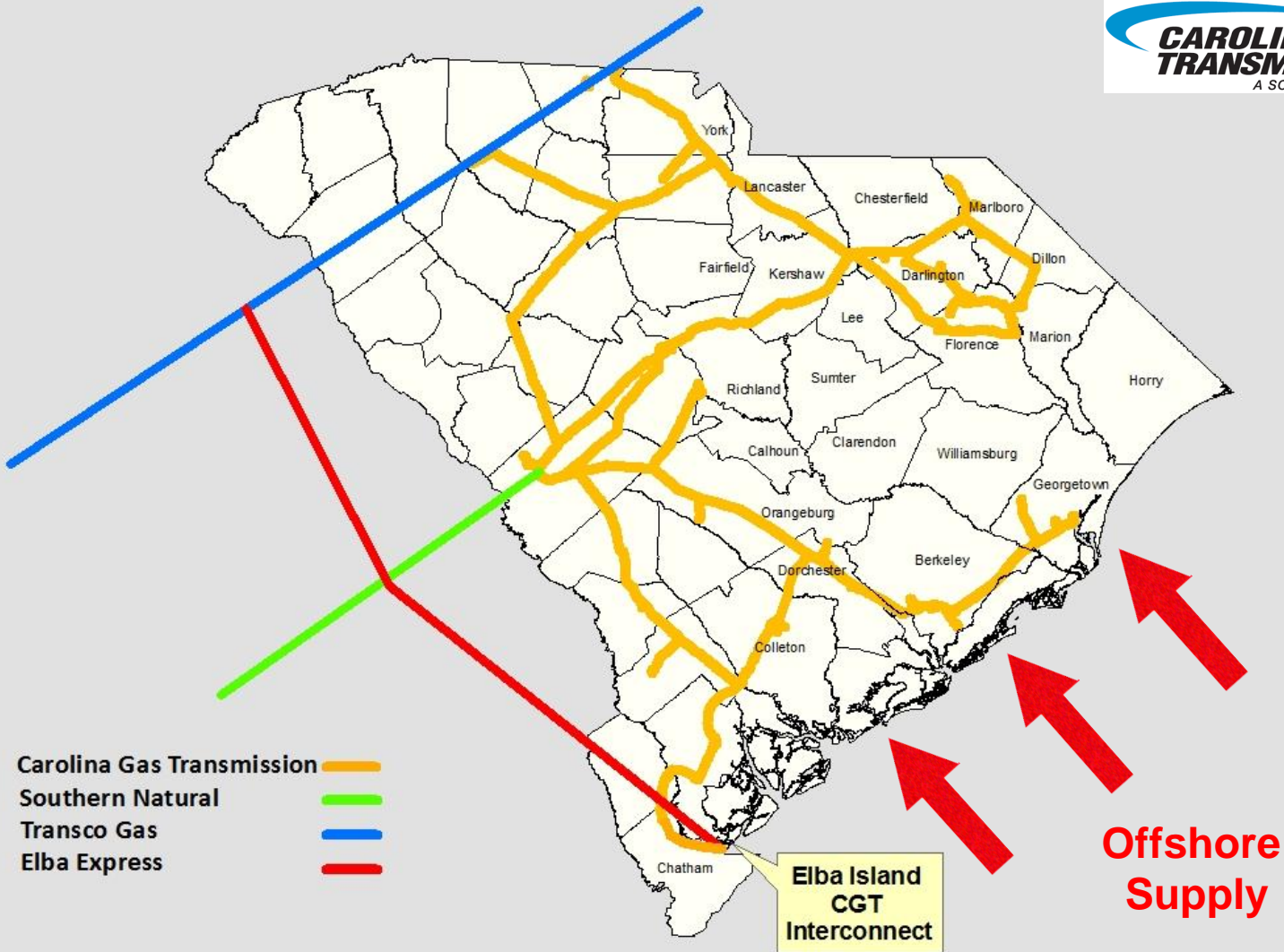
4. Proposed Final Program / Final (EIS) Published





5. 5-Year Program Announced

Note: Plan will most likely become a 2012-2017 plan

Carolina Gas Transmission

(System Map)



Carolina Gas Transmission 
Southern Natural 
Transco Gas 
Elba Express 

Elba Island
CGT
Interconnect

Offshore
Supply

- ▣ Carolina Gas Transmission (CGT) can develop additional natural gas infrastructure necessary to deliver the offshore natural gas supply from the coast to the markets of South Carolina.
- ▣ CGT currently has the infrastructure in place to transport the proposed offshore natural gas supply to the main gas transmission interconnects to serve the eastern seaboard.

QUESTIONS ??